





# Bond Behavioral Health Continuum Infrastructure Program (BHCIP) Round 1: Launch Ready

**Tribal Informational Webinar** 

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#### **Webinar Policies**

#### **PARTICIPATION**

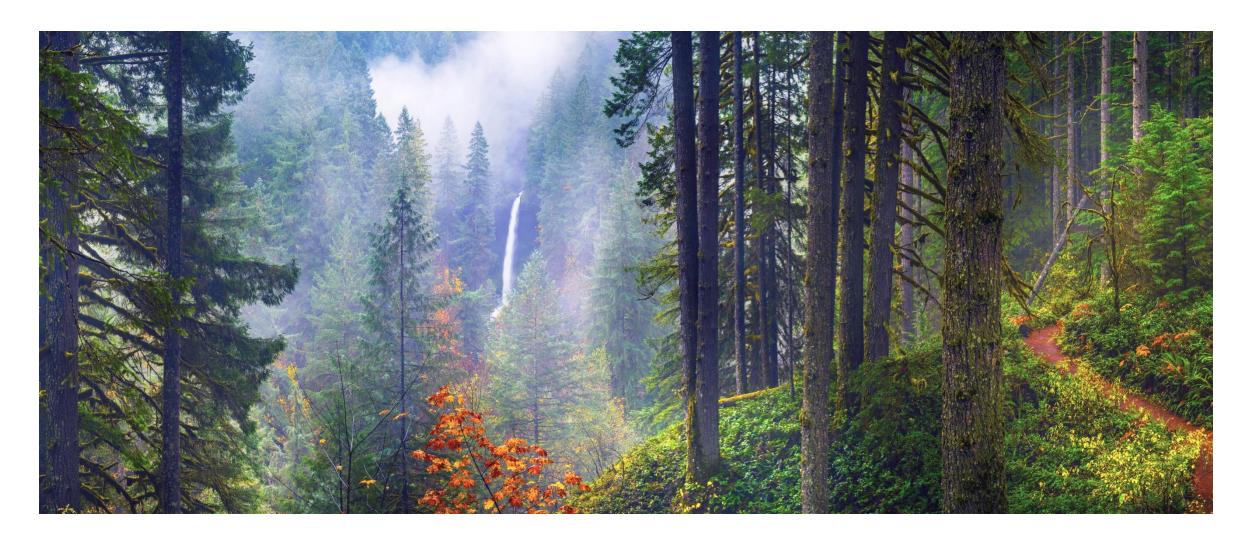
We encourage your participation through the methods outlined in the housekeeping introduction. In the event of a security incident, this session will end immediately and will not resume. If this occurs, a separate email will be sent to all participants with further instructions.

#### **CHAT**

Participant comments in the chat box do not reflect the views or policies of the presenters, the California Department of Health Care Services (DHCS), or their affiliates or contractors. By using this chat box, you agree to keep your comments relevant to the topic of today's event.



# Land Acknowledgement





## Today's Agenda





Proposition 1



Statewide Needs Assessment and Initiatives



**BHCIP Guiding Principles and Priorities** 



Bond BHCIP Round 1: Launch Ready



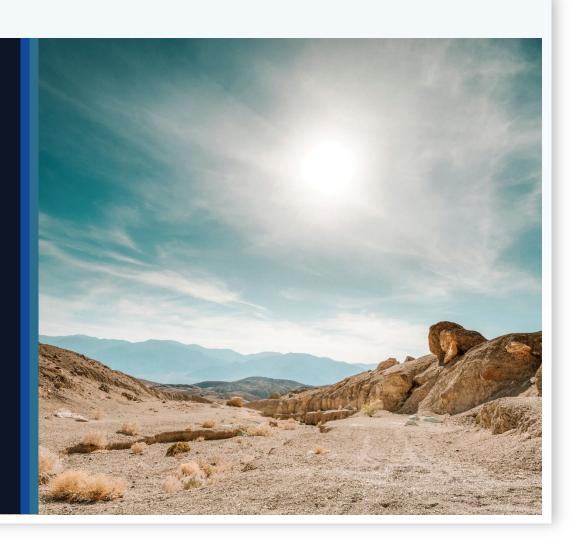
**Application Process** 



# Welcoming Remarks



Office of Tribal
Affairs, Department
of Health Care
Services





## **State Map**

# **BHCIP Awards**

Round 1: Crisis Care Mobile Units

Round 2: Planning Grants

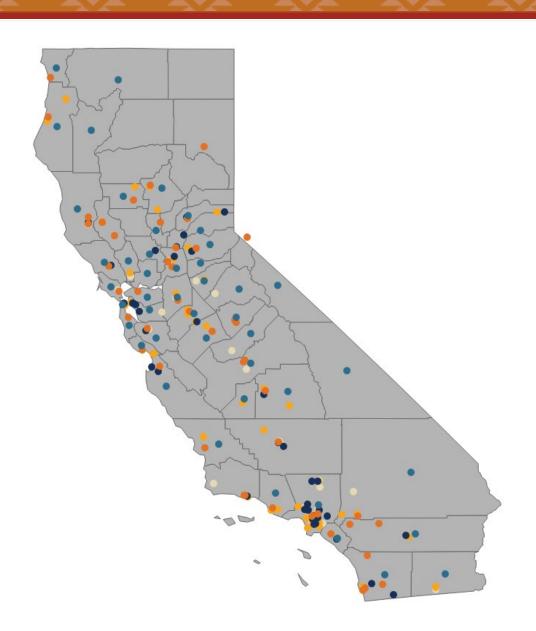
Round 3: Launch Ready

Round 4: Children and Youth

Round 5: Crisis and Behavioral Health Continuum

Point in time data as of July 2024.





# **Proposition 1**



#### **Behavioral Health Transformation**

In March 2024, California voters passed Proposition 1, a two-bill package to modernize the state's behavioral health care system, improve accountability and increase transparency, and expand the capacity of behavioral health care facilities for Californians.

#### **Behavioral Health Services Act (SB 326)**

- » Reforming behavioral health care funding to provide services to those with the most serious mental illnesses and treat substance use disorders.
- Expanding the behavioral health workforce to reflect and connect with California's diverse population.
- » Focusing on outcomes, accountability, and equity.

# Behavioral Health Infrastructure Bond Act of 2024 (BHIBA) (AB 531)

- » Funding behavioral health treatment beds, supportive housing, and community sites.
- » Directs funding for housing for veterans with behavioral health needs.



#### **BHIBA and DHCS**



The BHIBA portion is a \$6.38 billion general obligation bond to develop an array of behavioral health treatment, residential care settings, and supportive housing to help provide appropriate care facilities for individuals experiencing mental health and substance use disorders.



DHCS was authorized to award up to \$4.4 billion in BHIBA funds for BHCIP competitive grants. Of these funds, \$1.5 billion will be awarded only to counties, cities, and tribal entities, with \$30 million set aside for tribal entities.



# Statewide Needs Assessment and Initiatives



#### **DHCS Needs Assessment**



Released by DHCS on January 10, 2022



Needs assessment to provide data and stakeholder perspectives for DHCS as it implements major behavioral health initiatives and expands the behavioral health infrastructure through BHCIP



"Assessing the Continuum of Care for Behavioral Health Services in California"



# **BHCIP Guiding Principles and Priorities**



## **Bond BHCIP Guiding Principles and Priorities**

#### **Address**

urgent needs in the care continuum for people with mental health or substance use conditions, including unhoused people, veterans, older adults, adults with disabilities, and children and youth.

#### **Invest**

in behavioral health and community care options that advance health equity of behavioral health care and community options.

#### **Increase**

options across the life span that serve as an alternative to incarceration, hospitalization, homelessness, and institutionalization.



## **Bond BHCIP Guiding Principles and Priorities**

#### Meet

the needs of vulnerable populations with the greatest barriers to access, including people experiencing unsheltered homelessness and justice involvement

#### **Ensure**

care can be provided in the least restrictive settings to support community integration, choice, and autonomy.

#### Leverage

county and Medi-Cal investments to support ongoing sustainability.

#### Leverage

the historic state investments in housing and homelessness.



# **Bond BHCIP Round 1: Launch Ready**





#### **Bond BHCIP Round 1: Launch Ready**



Up to \$3.3 billion in competitive grants to construct, acquire, and rehabilitate facilities that will expand service capacity for behavioral health facility infrastructure.



Eligible entities: counties, cities, tribal entities (including urban Indian clinics), nonprofit organizations, for-profit organizations



#### **Funding Focus**

- Regional models or collaborative partnerships, including public-private partnership
- Campus-type models that collocate multiple levels of care on the continuum, with a focus on residential treatment facilities.



## **Bond BHCIP: "Tribal Entity" Definition**

In accordance to <u>Section 5960.35</u> of the Welfare and Institutions Code, a "Tribal entity shall mean a federally recognized Indian tribe, tribal organization, or urban Indian organization, as defined in <u>Section 1603</u> of Title 25 of the United States Code."





# Eligible Facility Types – Inpatient/Residential (RFA Section 2.4)

- Acute Psychiatric Hospital
- Adolescent Residential SUD Treatment Facility
- Adult Residential SUD Treatment Facility
- Chemical Dependency Recovery Hospital
- Children's Crisis Residential Program (CCRP)
- Community Residential Treatment System (CRTS)/Social Rehabilitation Program (SRP)
- Community Treatment Facility (CTF)
- General Acute Care Hospital (GACH) for behavioral health services only



# Eligible Facility Types – Inpatient/Residential (RFA Section 2.4)

- Mental Health Rehabilitation Center (MHRC)
- Peer Respite
- Perinatal Residential SUD Facility
- Psychiatric Health Facility (PHF)
- Psychiatric Residential Treatment Facility (PRTF)
- Short-term Residential Therapeutic Program (STRTP)
- Skilled Nursing Facility with Special Treatment Program (SNF/STP)
- Social Rehabilitation Facility (SRF)

\*Correctional facilities and schools are NOT eligible.



# Eligible Facility Types – Outpatient (RFA Section 2.4)

- Behavioral Health Urgent Care (BHUC)/Mental Health Urgent Care (MHUC)
- Community Mental Health Clinic
- Community Wellness/Prevention Center (Tribal entities only)
- Crisis Stabilization Unit (CSU)
- Hospital-based Outpatient Treatment (outpatient detoxification/ withdrawal management)
- Narcotic Treatment Program (NTP)
- NTP Medication Unit
- Office-based Opioid Treatment (OBOT)
- Outpatient Treatment for SUD
- Partial Hospitalization Program (PHP)
- Sobering Center (funded under the Drug Medi-Cal Organized Delivery System and/or Community Supports



# Funding Regions (RFA Section 3.1)

\*Of the \$1.5B, a minimum of \$30M shall be designated for tribal entities, as required by statute.



1. Regions for All Eligible Entity Funds	Subtotal Available to Regions for All Eligible Entities: \$1.8 billion
Los Angeles County	\$479,190,226
Bay Area: Alameda, Contra Costa, Marin, Napa, San Francisco, San Mateo, Santa Clara, Solano, Sonoma	\$278,108,183
Southern California: Imperial, Orange, Riverside, San Bernardino, San Diego, Ventura	\$263,680,311
San Joaquin Valley: Fresno, Kern, Kings, Madera, Merced, San Joaquin, Stanislaus, Tulare	\$154,666,275
Sacramento Area: El Dorado, Placer, Sacramento, Sutter, Yolo, Yuba	\$81,768,565
Central Coast: Monterey, San Benito, San Luis Obispo, Santa Barbara, Santa Cruz	\$51,771,065
Balance of State: Alpine, Amador, Butte, Calaveras, Colusa, Del Norte, Glenn, Humboldt, Inyo, Lake, Lassen, Mariposa, Mendocino, Modoc, Mono, Nevada, Plumas, Shasta, Sierra, Siskiyou, Tehama, Trinity, Tuolumne	\$58,815,375
Tribal	\$90,000,000
<b>Discretionary:</b> The discretionary set-aside may also be used to fund high-scoring projects in regions that have met their funding reserve.	\$342,000,000
2. No Regional Caps for County, City, and Tribal (only) Funds	Subtotal Available Statewide for County, City, and Tribal*: \$1.5 billion
Total for Bond BHCIP Round 1: Launch Ready	Up to \$3.3 billion

# **Project Phases (RFA Section 2.2)**

Phase 1: Planning and pre-development

Phase 2: Design development

Phase 3: Shovel ready

Final Phase: Construction

All applicants must meet minimum threshold requirements for "project readiness."



## **Encumbrance and Use Restrictions (RFA Section 2.6)**



Applicants will be required to commit to operating services in the financed facility for a minimum of 30 years.



Project property
assessor's parcel
number(s) (APN[s]) will
be encumbered with a
Declaration of
Restrictions and a
Performance Deed of
Trust for 30 years.



"Tribal Trust Land"
applicants will **not** have
a Performance Deed of
Trust or Declaration of
Restrictions recorded
on their tribal lands.



# County and Stakeholder Support: All Applicants (RFA Section 2.1)

- Form 7: Community Engagement
- City, nonprofit, or for-profit applicants must include a letter of support from their county behavioral health agency or, if a Tribal entity, the Tribal board
- For additional guidance, Letters of Support guidelines can be found in Attachment C in the RFA



#### License, Certification, and Accreditation (RFA Section 2.1)



Tribal entities that are exempt from state license and/or certification requirements, depending on proposed facility type, must describe the basis for their exemption and their plan for meeting programmatic requirements.

Technical assistance (TA) will be made available during PACs, including additional information and guidance about the licensure and certification process, for proposed facilty types requiring a license/certification.



# Match



#### What Is Match?

The amount of money, real property, or sunk costs a project owner must deposit into an individual development account, based on a percentage of total project costs, as defined by the leading entity type.

All match amounts must be well documented and will be reviewed and approved by DHCS and AHP prior to the awarding of funds.

Services, Behavioral Health
Subaccount funding, and State
general funds are not permitted
sources of match.



# Match Requirements (RFA Section 2.7)

Project Funding Awarded	Local Government and Nonprofit Organization	For-Profit Organization
Under \$150 million	10 percent	25 percent
	10 percent	25 percent
Above \$150 million	Higher priority for applicants that include a higher local match	

Tribal entities (regardless of funding awarded) = 5 percent match.



## Cash Match (Strongest Form of Match)

- Local funding;
- Mental Health Services Act (MHSA) funds from Community Services and Supports and Capital Facilities and Technological Needs (CFTN) components;
- Behavioral Health Services Act (BHSA) funds from the Behavioral Health Services and Supports;
- Foundation/philanthropic support;
- Opioid settlement funds for SUD facilities;
- Loans or investments;
- Incentive payments from managed care plans; or
- Another source.



# **Bond Requirements**



## **Bond Funding Requirements**



#### **Funding Timeline**

Two opportunities every year to request funding for anticipated expenditure needs

- Spring Bond Survey
- Fall Bond Survey



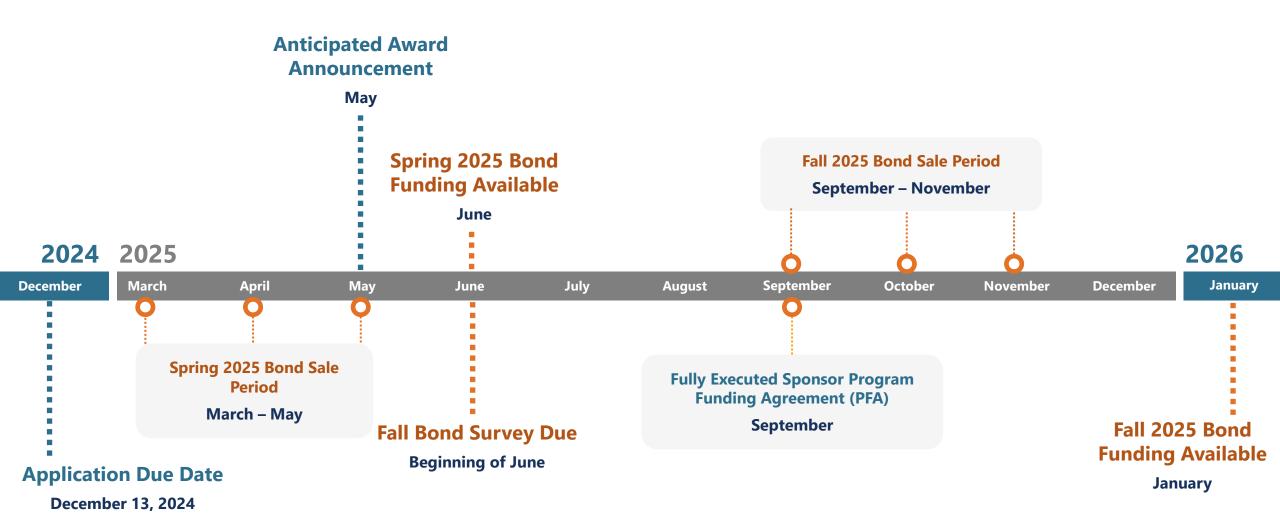
**48-Year Record Retention Requirement** 



**Project Progress and Funding Expenditure Reporting** 



## **Bond Timeline**





#### Advocates for Human Potential, Inc.



# **Application Process**



#### **Application Timeline**

Request for Applications (RFA) release July 17, 2024 Informational Webinar August 7, 2024, 1:00 p.m. PT Tribal informational webinar—<u>register here</u> August 8, 2024, 2:00 p.m. PT Application portal opens August 9, 2024 Deadline to schedule a required pre-application consultation (PAC) October 15, 2024 PAC window August 9-November 14, 2024 Wednesdays/Thursdays, 10:00 a.m. PT through Office Hours (recommended PAC be completed first) December 13, 2024 December 13, 2024, 5:00 p.m. PT **Application deadline** no exceptions Award announcements May 2025 (anticipated)

# **Pre-Application Consultation (PAC) (RFA Section 3.2)**

#### Follow these steps to schedule a PAC

Request a PAC through SurveyMonkey Apply.

An email from
bondbhcipround1@
ahpnet.com will include a
link to the Microsoft
Bookings landing page,
where you can select a
convenient date and time
for your PAC.

Applicants scheduling on behalf of a city and/or a county or a tribal entity should do so by selecting either "City/County Specific" or "Tribal."

Complete the booking questions.

Once you have met with your Technical Assistance Specialist and completed a PAC, you will be able to access the full Bond BHCIP Round 1: Launch Ready application through SurveyMonkey Apply.



# Pre-Application Consultation Request Form

Bond BHCIP Round 1: Launch Ready

#### Bond BHCIP Round 1: Launch Ready

Welcome to the Application Portal

The deadline to submit completed applications for Bond BHCIP Round 1: Launch Ready grant funding is Friday, December 13, 2024, at 5:00 p.m. Pacific Time.

Please note: Only those applicants who requested a required pre-application consultation on or before October 15, 2024, will be considered for Bond BHCIP Round 1: Launch Ready grant funding.

Visit the <u>BHCIP website</u> to learn more about this funding opportunity. The Request for Applications (RFA) can also be found on the website.

If you have any application-related questions, please submit them to the Bond BHCIP Support Desk.

To request a pre-application consultation, please click the green Apply button.

Note: If the green "Apply" button is not visible, you may need to clear your browser's cache. For instructions on clearing your cache, click here.

#### **APPLY**

Open to

Organizations and individual applicants can apply.

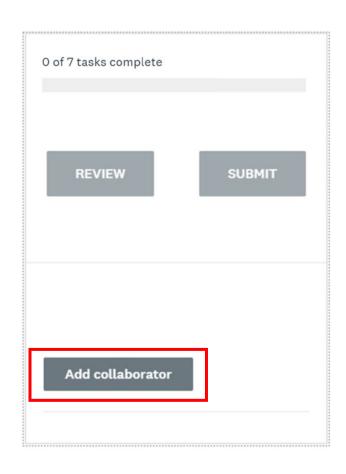
Opens

Jul 18 2024 09:00 AM (PDT)



# Tips for Applying

- Do not share login credentials with others in your organization. Instead, add collaborators by selecting "Add Collaborator" on the left pane of the application, as shown.
- Be sure to save your application often.
- You will be prompted to provide all required attachments once you have completed the application questions.
- Once you have completed the application, be sure to click the "Submit" button.
- MAKE SURE THAT BUDGET AMOUNTS ARE IDENTICAL ACROSS ALL APPLICATION QUESTIONS AND DOCUMENTS.
- Please reach out to your AHP Technical Assistance Specialist with any additional questions.





#### **Required Documents**

- Form 2: Budget
- Form 3: Development Team Information
- Form 4: Design, Acquisition, and Construction Milestone Schedule
- Form 5: Applicant's Certification of Prevailing Wage
- Form 6: Applicant's Certification of Funding Terms
- Form 7: Community Engagement
- Form 8: Schematic Design Checklist
- Form 9: Facility Financial Operating Pro Forma Template
- Form 10: Board Authorizing Resolution (BAR)
- Drawings: preliminary site plans, design drawings, or construction drawings
- Resumes: Development team or developer who created the design/construction plans
- Contracts: A copy of all executed contracts for hire related to your project's development team

\*Note: Form 1 is application questions for reference only

Max file size: 20 MB

🗘 Upload a file

# Reasons for Disqualification

- The applicant does not request a pre-application consultation by the October 15, 2024, deadline (see section 1.4).
- The application is received after the application submission deadline of December 13, 2024, 5:00 p.m. PT. Submit early to avoid technical issues (see section 1.4 for timeline).
- The application is incomplete or missing required information or forms, and/or does not include a complete development budget (see section 2.8).
- 4. The proposed facility is not on the list of eligible facility types in the RFA (section 2.4).

5. The project fails to meet Eligibility Considerations (see section 2.2).



#### **Post-Award Process**

- Clear title to the property.
- Complete
  execution of the
  Program Funding
  Agreement (PFA)
  within 90 days of
  receipt.
- Execute a Facility
   Access
   Agreement (FAA).
- Provide a signed opinion letter from legal counsel stating that the PFA, including real estate instruments, along with the program requirements, is not in conflict with any existing contract or agreement related to the property, project, or conditional grantee.
- Important Notes
  - The PFA must be signed, returned, and fully executed with DHCS/AHP before initial funding will begin.
  - DHCS will not accept any changes, negotiations, or redlining to the PFA.





#### For More Information

#### **Bond BHCIP Round 1: Launch Ready**

- Visit the BHCIP website
- Email bondbhcipround1@ahpnet.com
- Tribal informational webinar on August 8, 2024, at 2:00 p.m. (<u>registration required</u>)

#### **Behavioral Health Transformation**

- Visit the BHT website
- Email BHTInfo@dhcs.ca.gov



# Thank you!

